

**AARP Foundation Tax-Aide, WA-1, D20
Medicaid Waiver Payments
Taxpayer Worksheet TY 25**

If you provided personal care services to a Washington State Department of Social and Health Services (DSHS) client during calendar year 2025 or received a Settlement Payment in *Liang vs State of WA DSHS* in 2025, please fill out this Worksheet. We need this information to determine the best way of handling your Medicaid Waiver Payments. If Married Filing Jointly, each spouse should complete a separate worksheet.

We need your W-2 Wage and Tax Statements, and your end of the year paystub from Consumer Direct Care Network Washington (CDWA), if any, to prepare your return. All Medicaid Waiver Payments must be handled the same way, but if Married Filing Jointly, each spouse can make a different election.

Primary Taxpayer's Name: _____.

Spouse's Name if Married Filing Jointly: _____.

**Did you receive a Form W-2, Wage and Tax Statement for TY 2025 from the following entities?
Please check all that apply.**

CDWA *Liang vs State of WA DSHS*

Do you have your last 2025 Pay Stub from CDWA: Yes No

Your CDWA W-2 and pay stubs are available on ADP. You can access ADP through the pay application in Workday, through the DirectMyCare.com Pay History page, directly at myADP.com, or by using the ADP mobile app. If you need help, you can call them toll-free at 1-866-214-9899. To get your W-2 from *Liang vs State of WA DSHS* call the Settlement Administrator at 1-888-964-0102. If you have problems getting documents, you can also contact the DSHS Tax Desk toll-free at (866)563-8155. The DSHS Tax Desk cannot provide you with tax advice but can help you access your W-2s and pay stubs.

Did you reside in the same home where your DSHS client lives? It does not matter who owns or rents the home. Please check No, if you lived in a different home from your client, even part-time. Your home is where you live and have regular meals, daily life, and holidays with family.

Yes No

Did you care for no more than 10 children or 5 adults (19 or older)?

Yes No